

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Kin Shing Holdings Limited 1/6/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1630</u> Descrip	KIN SHING HLDGS		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	3,120,000,000	HK\$0.01	HK\$31,200,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,120,000,000	HK\$0.01	HK\$31,200,000.00
(2) Stock code :Descrip	otion : <u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descri	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$31,200,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,500,000,000			<u> </u>	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,500,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	
Particulars of	

Dortiouloro of					No. of now oboroo of	No. of new shares of
Particulars of						
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•		
HK\$						
Marthau						
Meeting						
approved						
( / / )						
Ordinary shares						
(Note 1)						
. ,						
2.Exercise Price						
HK\$						
Maating						
Meeting						
approved						
( / / )						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina			
			(Preferenc	ce shares)		
			(Ot	her class)		
Total funds raised d	uring the mo	nth from exerci	se	-		
of options (State cu						

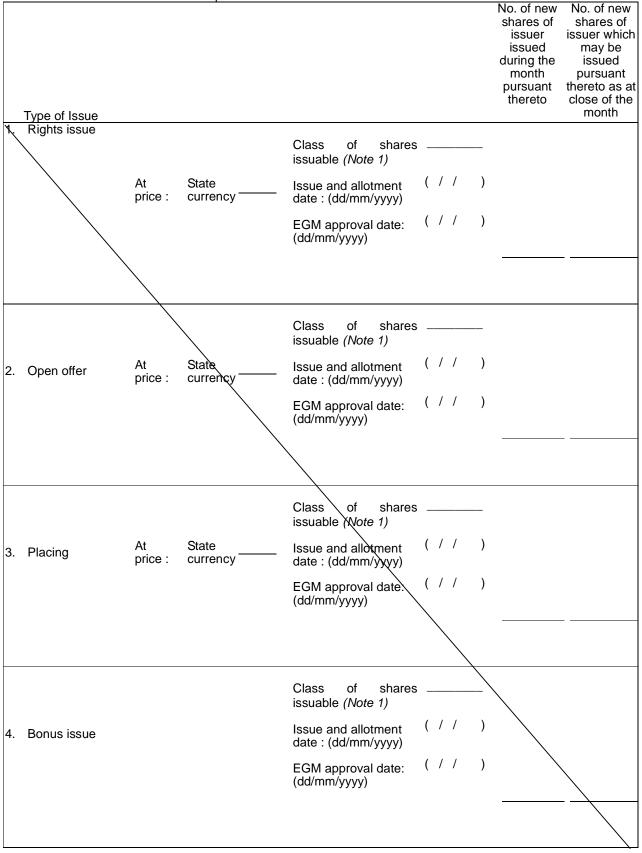
No. of new     So. of new     shares of issuer     shares of issuer     shares of issuer     shares of issuer     shares of issuer     shares of issuer     may be uny be pursuant       Description of warrants     Currency of nominal     at close of preceding     Exercised     Nominal value     may be month       Description of warrants     Currency of nominal     at close of preceding     Exercised     Nominal value     thereto       (if applicable)     value     month     month     month     month       (if applicable)     (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)       (if applicable)     (if applicable)     (if applicable)	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Stockpode (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval state         (if applicable)         (cd/mm/yyyy)         2.		Currency of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stockpode (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval state         (if applicable)         (cd/mm/yyyy)         2.	<u>v.</u>						
Stockpode (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval state         (if applicable)         (cd/mm/yyyy)         2.							
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EGM approval date (if applicable) (d/mm/yyyy) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)	issuable (Note 1)						
(dd/mm/yyyy)       ( / / / )         2.	EGM approval date						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (if app	(dd/mm/yyyy)	( / /	)				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             (if isted)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.             (if isted)             Subscription price             EGM approval date         (if applicable)         (d/mm/yyyy)         4.             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (gr approval date	<u>2.</u>	<b>\</b>					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.             (if isted)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4.             (if isted)             Subscription price             EGM approval date         (if applicable)         (d/mm/yyyy)         4.             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (gr approval date							
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Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.							
(if applicable) (dd/mm/yyyy)       ( / / / )         3.       ( / / )         3.       ( / / )         Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )       ( / / )         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.       ( / / )         5tock code (if listed) Class of shares issuable ( <i>Note 1</i> )       ( / / )         Stock code (if listed) Class of shares       ( / / )         Subscription price EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares) (Preference shares)	Subscription price		\				
3.	(if applicable)	( / /					
Stock code (if listed)		( i i i					
Stock code (if listed)							
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EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)       ( / / )         4.				$\backslash$	<b>`</b>		
4.         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         (Preference shares)	(if applicable)		,		$\backslash$		
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         (Preference shares)	1	( / /	)				
Stock code (if listed)					$\backslash$		
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)					\	$\backslash$	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)	Class of shares					$\backslash$	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) (Preference shares)	EGM approval date					$\backslash$	
Total B. (Ordinary shares) (Preference shares)		( / /	)				$\backslash$
(Preference shares)			Total P	(Ordina	ary shares)		$\mathbf{n}$
(Other class)			iulai D	(Preferen	ice shares)		- \
				(C	other class)		

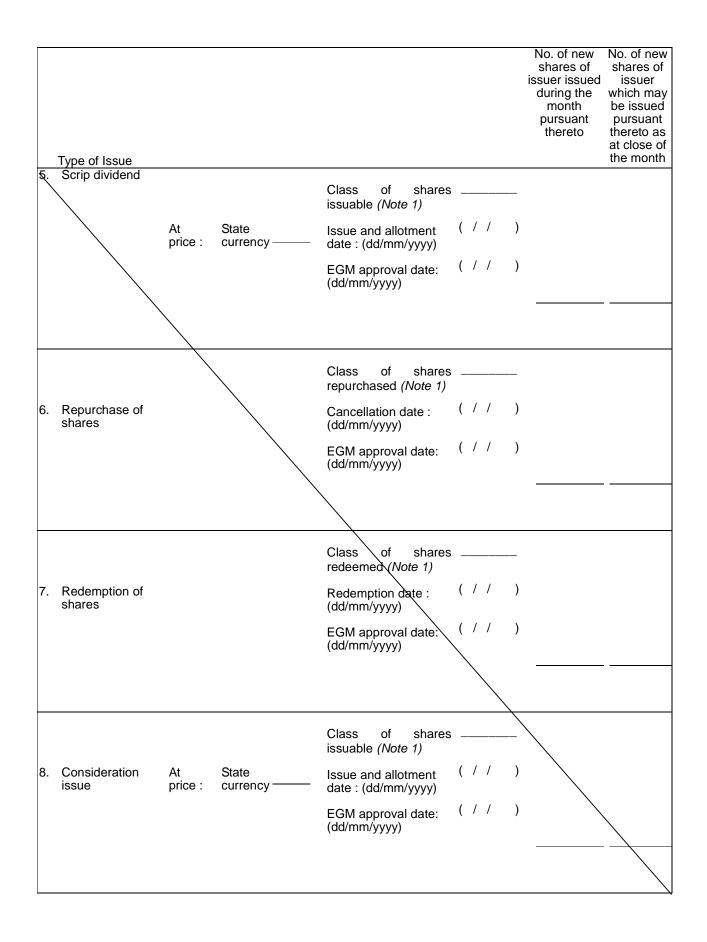
Convertibles (	(i.e. Convertible into	Shares of the Issuer	which are to be Listed)
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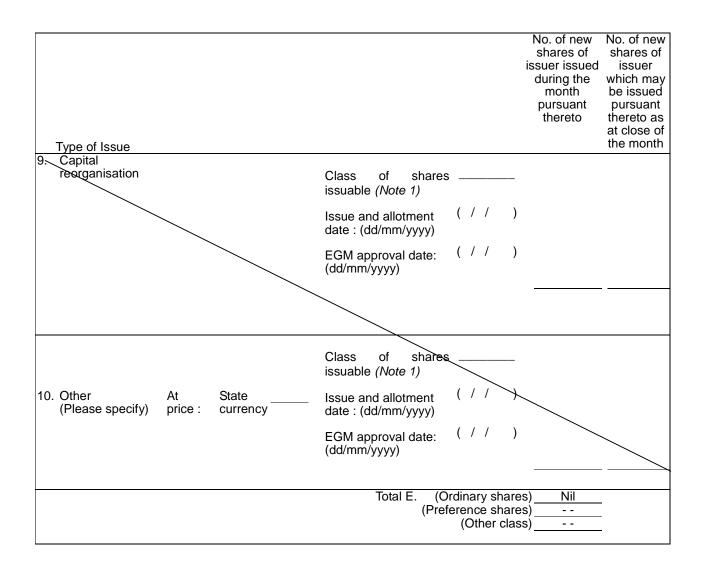
Stock kpde (if listed)         Class of shares         Issuable (Note 1)         Subscription price         ACM approval date         (if applicable)         (ddmm/yyyy))         2         Stock code (if listed)         Class of shares         Issuable (Note 1)         Subscription price         ACM approval date         (if applicable)         (ddmm/yyyy)         3.         Stock code (if listed)         Class of shares         Issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (ddmm/yyyy)         4.	Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer whic may be issued pursuant thereto as close of th month
Class of shares issuable (Note 1) Subscription Ptice AGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Total C. (Ordinary shares) (Preference shares)	X						
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Class of shares issuable (Note 1) Subscription Ptice AGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Total C. (Ordinary shares) (Preference shares)							
Class of shares issuable (Note 1) Subscription Ptice AGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Total C. (Ordinary shares) (Preference shares)	Stock pada (if listed)						
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Subscription brice         AGM approval date         (if applicable)         (dd/mm/yyyy))         2.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.							
(if applicable) (dd/mm/yyyy))       .         2.	Subscription price						
(dd/mm/yyyy))         2.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.							
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Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         AGM approval date         (if applicable)         (dd/mm/yyyy)         3.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (// / /)         Total C. (Ordinary shares)         (Preference shares)	· · · · · · · · · · · · · · · · · · ·	<u></u>					
Class of shares issuable (Note 1)         Subscription price	<u></u>	+					
Class of shares issuable (Note 1)         Subscription price		-					
Class of shares issuable (Note 1)         Subscription price		- \					
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AGM approval date (if applicable) (dd/mm/yyyy) 3			<u></u>				
(if applicable)         (dd/mm/yyyy)         3.			$\leftarrow$				
3.							
Stock code (if listed)			\				
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (         (dd/mm/yyyy)         (         Stock code (if listed)         Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (if replicable)         (Dd/mm/yyyy)         ( <td>3.</td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td></td>	3.	_					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (         (dd/mm/yyyy)         (         Stock code (if listed)         Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (if replicable)         (Dd/mm/yyyy)         ( <td></td> <td></td> <td><math>\backslash</math></td> <td><b>`</b></td> <td></td> <td></td> <td></td>			$\backslash$	<b>`</b>			
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (         (dd/mm/yyyy)         (         Stock code (if listed)         Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (if replicable)         (Dd/mm/yyyy)         ( <td></td> <td></td> <td></td> <td><math>\backslash</math></td> <td></td> <td></td> <td></td>				$\backslash$			
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (         (dd/mm/yyyy)         (         Stock code (if listed)         Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable)         (if replicable)         (Dd/mm/yyyy)         ( <td>Stock code (if listed)</td> <td></td> <td></td> <td><math>\rightarrow</math></td> <td></td> <td></td> <td></td>	Stock code (if listed)			$\rightarrow$			
Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   4.     Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (d/mm/yyyy)   ( / / )   Total C. (Ordinary shares)    (Preference shares)				$\backslash$			
EGM approval date         (if applicable)         (dd/mm/yyyy)         4.				$\backslash$			
(if applicable) (dd/mm/yyyy)       ( / / )         4.				$\backslash$	、 、		
(dd/mm/yyyy)       ( / / / )         4.					$\backslash$		
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Stock code (if listed)							
Stock code (if listed)					$\backslash$		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)					$\backslash$	<b>`</b>	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)						$\sum$	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares)         (Preference shares)						$\backslash$	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)						$\backslash$	
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)						$\backslash$	\ \
Total C. (Ordinary shares) (Preference shares)	(if applicable)						$\backslash$
(Preference shares)		( / / )			_		$\backslash$
(Preterence shares) (Other class)			Т	otal C. (Ordina	ry shares)		- \
				(Preteren	ce snares)		- \
				(0	uici (1035)		_

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
shares (Note 1)	-	
2		
( / / ) shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.